

Lori Thompson Officer, Client Services Telephone: 416.361.0930 ext.243 lthompson@equitytransfer.com

VIA ELECTRONIC TRANSMISSION

May 5, 2005

TO ALL APPLICABLE EXCHANGES AND COMMISSIONS:

Dear Sir or Madam:

RE: Goldstake Explorations Inc.

CUSIP: 38153L108

We confirm that the Consolidated Financial Statements for the Years Ended December 31, 2004 and 2003, and the Management Discussion and Analysis for the year ended December 31 2004, were mailed to shareholders on May 4, 2005.

Yours Truly,

EQUITY TRANSFER SERVICES INC.

Per:

